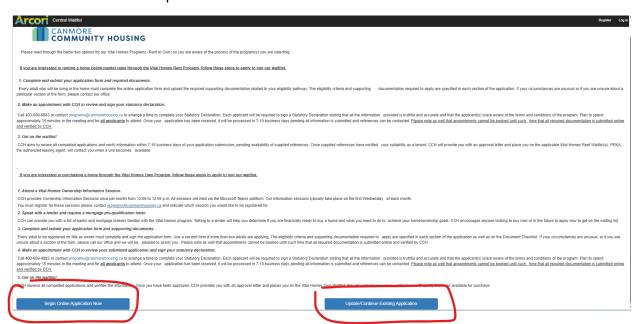
How To: Complete Application and Renewal Process via Arcori

Thank you for your interest in our Vital Homes programs! This guide is intended to assist both new applicants and existing applicants renewing their eligibility in completing their online application/renewal process. Should you have any questions on the new system, please don't hesitate to contact programs@canmorehousing.ca so that CCH Administration can help, however it is encouraged to review this guide when completing your application/renewal as almost all parts of the process will be addressed here.

Should you have any requirements for in-person assistance for the online form completion or scanning/uploading of documents, you can also contact programs@canmorehousing.ca to set an appointment where CCH Administrative staff can assist you.

Application / Renewal Set-up and Log In

On the landing page for the Arcori process, you will note that there are two buttons at the bottom of the screen as per below:

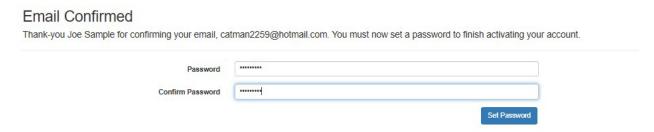




Select the appropriate button to continue. For **new** applications, you will then be prompted to enter your email and you will be sent an authorization email that will come from programs@canmorehousing.ca to confirm your submitted email address as per below:



Click on the link that is contained in the email, and you will then be re-directed to Arcori to set up your password for the first time, as per below:



From here, you will create and confirm your account password. Once this is complete, click the link to Log in and begin your application.

Program Selection

Your first step will be to select your desired program(s) that you wish to apply for. Applicants can choose to be enrolled in both programs; however, everyone is encouraged to review the eligibility requirements via the links available on the Program Selection screen as per below:



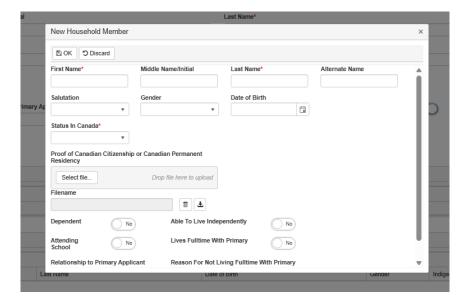
Applicant Information

With your account now set up, you can begin the application wizard process. The first page will allow you to input your Household personal information, including uploading your required identification documentation. Please note that due to limitations of the Arcori software at this time, some category headers do not reflect all possible options for applicants, such as the 'Proof of Canadian Citizenship or Canadian Permanent Residency' file upload location, but this should be used for all applicants when first submitting Identification documents.

<u>Please note as well that Arcori currently only permits one file upload in this location, however as per Vital Homes Policy all applicants must submit two (2) forms of identification, so both documents should be submitted as a single photo or PDF file.</u> Refer to the required forms of identification listed at the top of the Applicant Information step.



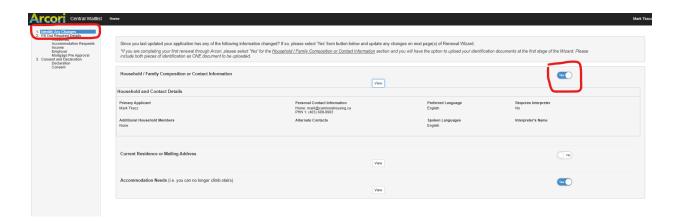
For Vital Homes Rental applicants, all adults that will be in the unit should be entered as <u>Co-Applicants</u> at this stage, and any children should be added under the <u>Household Members</u> section, which will look like below:



Please ensure that any children have their birth certificates included as attachments in this section.

For all Vital Homes Ownership applicants, any adults that will be present on title should be entered as the Primary Applicant and Co-Applicants (not Household Members). Children do not need to be listed as Household Members for an Ownership application.

For any **existing application renewals**, CCH also strongly suggests that when beginning the renewal process for the first time, that you select 'Yes' to the Household / Family Composition or Contact Information option in the initial Identify Any Changes section, as this will allow you to update your identification documentation as well as any make any changes to your phone or email information. If you would like to update your residence / mailing address information or any other accommodation needs, that can be done by selecting 'Yes' to the other options shown below.



Current Living Situation

This section is required for all Vital Homes Rental applications and those applying under the Canmore Long-Term Residency eligibility pathway for Vital Homes Ownership applicants. Current rental and landlord reference contact information <u>must</u> be included here for Rental applicants.



Previous Living Situation/References

Canmore Long-Term Resident applicants should also include any prior living situation information here so that CCH can verify the number of months that you have resided in Canmore. Vital Homes Rental applicants should also include a second landlord reference here if possible. For those without prior renting experience and landlord references, please submit Character Reference contacts in the References section.

Reasons for Applying

Applicants should feel free to select one or all the options applicable to their situation at this step.

Accommodation Requests

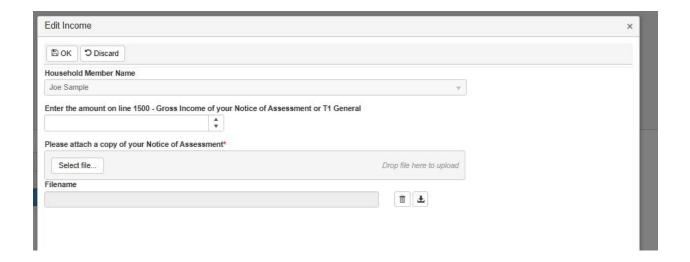
Please select any options applicable; notes on pet permissions can be found at the top of this section.

Financial Information

In this section, you will upload your Notice of Assessment(s) from the Canada Revenue Agency (CRA) for your application. You can either hit the 'Edit' button or double click on each name listed in the window:



From there, you will both enter in the information from Line 15000 of your most recent Notice of Assessment as well as upload a copy of your Notice of Assessment document, as shown in on the following page:



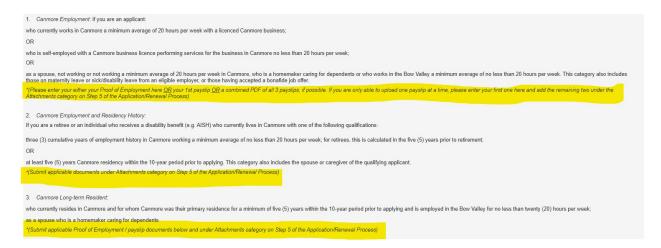
Please note that a T1 tax filing or T4 is <u>not</u> accepted for this stage of the application/renewal.

The image to the right is an example of the first page of your Notice of Assessment provided by the CRA. The full document is typically downloaded as a 4-6 page document and we would need to see the page showing Line 15000 of your Assessment.

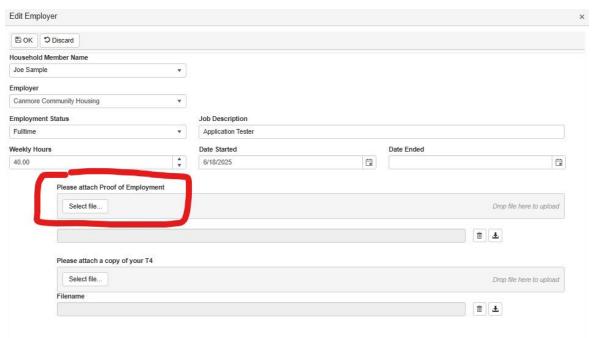


Employer Entry

<u>Please note this section is only applicable for those applying or renewing eligibility under the Canmore Employment pathway</u>, however instructions on documentation uploads can be found in the written section at the top of this page, as shown on the following page:



In the area showing 'Please list all employers', click the 'Add' button and a new window will open that will allow the addition of more details and document uploads as per below (you only need to add your current Canmore employer(s), you do not need to add historical employers):



As per the document upload instructions listed on this page, please note that only one file can be uploaded to the 'Please attach Proof of Employment' area. Please review the different instructions listed in detail to find the best way to add documents for your application/renewal.

For those applying/renewing under Canmore Employment, please note that with respect to submitting documents in the above Employer Entry screen:

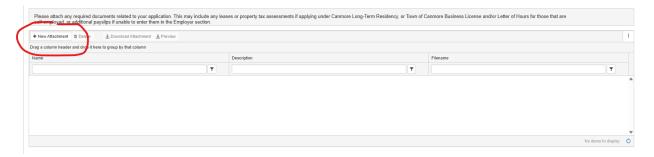
Please enter your either your 1st payslip <u>OR</u> a combined PDF of all 3 payslips, if possible <u>OR</u> your Proof of Employment/Job Offer here (only if you do not have 3 payslips available due to beginning new employment). If you are only able to upload one payslip at a time, please enter your first one here and add the remaining two under the Attachments category on Step 5 of the Application/Renewal Process.

Mortgage Pre-Approval

Please note that this section is only applicable for Vital Homes Ownership applications but is **required for all Ownership applications**. If you are an existing waitlist applicant and would like to update this information with your eligibility renewal, this can be done here as well.

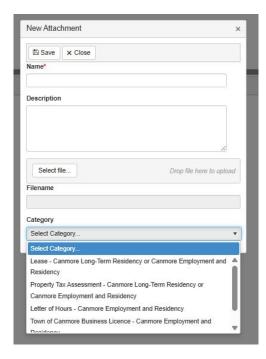
Attachments

Please use this section for all relevant or required information (see instructions in Employer Section OR at top of this page of this step for documents required) for your application/renewal. To start adding attachments, begin by clicking on the '+ New Attachment' button shown here:



Please note that you will need to repeat the '+ New Attachment' process for each file that you are uploading.

You will have the ability to categorize your attachments when uploading as well, as shown below:



Declaration and Consent

For the final two pages of the application, please note that due to the configuration of the online servers, you will need to select a date before the day you submit the application as the system will not allow you to submit your application otherwise. For example, if you were submitting your application on June 18, 2025, you would need to set the date for June 17, 2025, as per below:



The Consent page is the final stage of the application/renewal process, however it should be noted that once you click the 'Save and Complete the Application' (for new applications) or the 'Complete Renewal' (for eligibility renewals), you will not be able to make further adjustments or document uploads, so it is strongly recommended that you do not hit this button until all documentation is uploaded and sections of the application form are completed in full.

All progress is saved during the application/renewal process, so you do not need to complete all steps in one sitting but rather will be able to return to the application as needed until you are ready to submit.

Incomplete Submissions

If you have not completed all necessary sections and/or uploaded all required documentation with your submission, please be advised that your application/renewal form will be returned to you. A letter will be generated to advise you that the application has been returned, and when you log back into your Arcori account, you will see a message in red at the top of the home page that will provide specific information as to what is missing and needs to be uploaded.

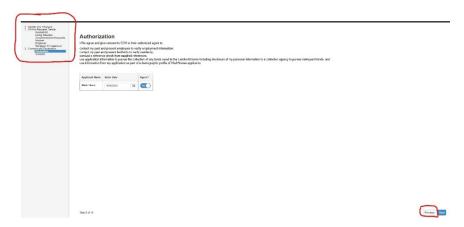
An example of this can be seen below:



When you log back into Arcori, please note as well that you can move to previous steps of a **New** application by clicking on the 'Save and Return to...' button(s) as shown below:



And for **Renewals**, you can either click directly on the Renewal steps shown on the left side of the screen or on the 'Previous' button as per below:



As with an initial application or renewal submission, if you wish to revisit your application to upload any documents or edit household information, <u>do not</u> click the 'Save and Complete the Application' or 'Complete Renewal' button until such time that you are ready to re-submit your application or renewal, as doing so will remove the ability to further edit or add to your resubmission and will require CCH to review and return your application access to you.

Final Steps of the Application/Renewal Process

For all new applicants, please be advised that once your submission has been reviewed and if all information required is in place, you will be contacted via email to advise your application has been processed and that you are free to come in and complete the Statutory Declaration form as the final step of your application process. This step must be completed in-person and is a requirement before you can officially be added to our Vital Homes program waitlist(s).

For current waitlist applicants renewing their eligibility, you will be provided a confirmation letter of your continued eligibility via Arcori for your records.

We hope this guide has been helpful, however as noted above please do not hesitate to contact our office at programs@canmorehousing.ca should you have any questions or concerns while working through your application or renewal process!